

FORGE

INSURANCE

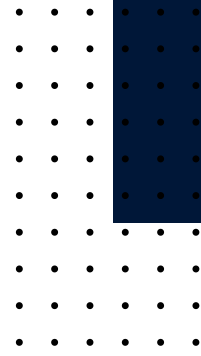
Forge Insurance makes it easy to quote and manage commercial auto policies.



AUTO PAY SETUP

www.forgeinsurance.com

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Make your Payments
Easier & Faster

Pay as a Guest

Pay Now

Welcome to Electronic
Billing & Payments



Have an account?
Please [Login](#)



New Registration?
Please [Sign Up](#)

EB360

<https://prod-forge-apps.digital1st.io/public/landing/ebp/index>



B360 is Forge's new Electronic Bill Payment Portal for all Forge policyholders.

Policyholders can login and have a 360 degree view of all the invoicing history, payment history, notice history and payment sources associated with your policy.

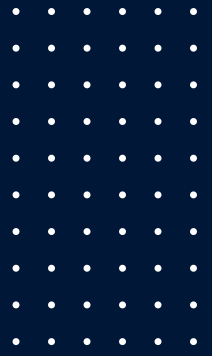
Forge encourages all policyholders with installment plans to create an account and store a payment source in the secure EB360 wallet, so that you can enroll in auto pay and rest easy knowing that your insurance payments are made automatically.

To create an account login, you must validate 3 pieces of information exactly correct to ensure we are applying payments to the correct policy:

- 1) Policy #
- 2) Policy Effective Date
- 3) Policy Balance Due*

*The policy Balance Due is the full-term premium on the policy at inception. (It is not the amount of the Deposit Premium or Down Payment required at binding.)

NEW REGISTRATION - CREATE ACCOUNT LOGIN



Sign Up

Policy Info

Policy Number (Optional) ⓘ

Policy Effective Date (Optional) ⓘ

Due Amount

Policy Balance

Amount

Personal Info

First Name

Last Name

Phone

Email Address

Create User Account

User Id

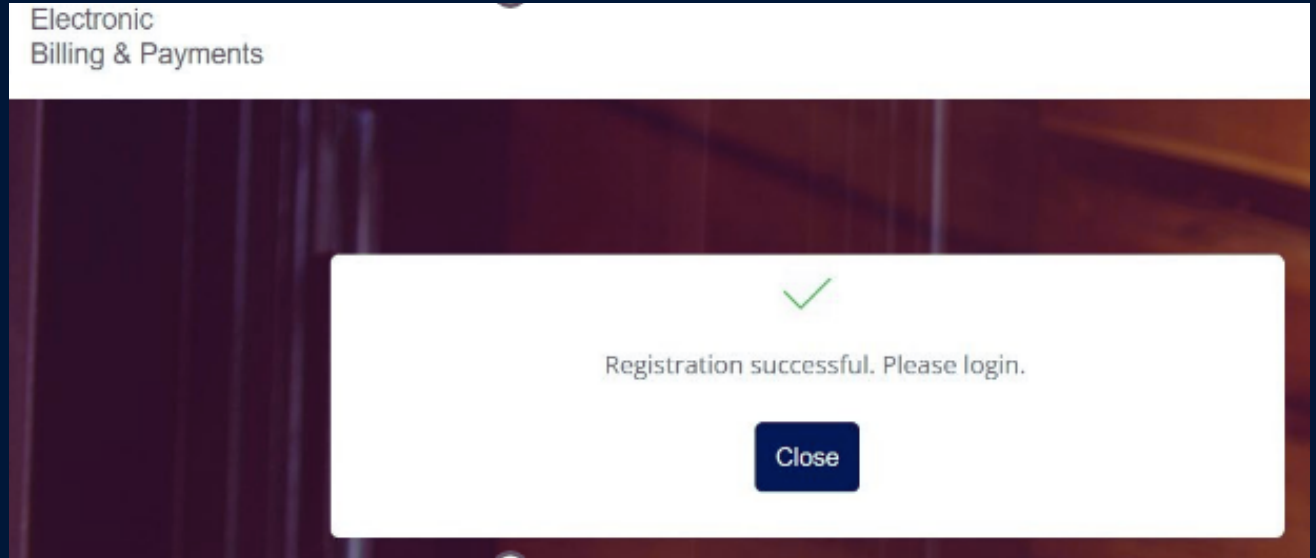
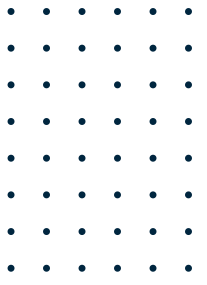
Create Password

Confirm Password

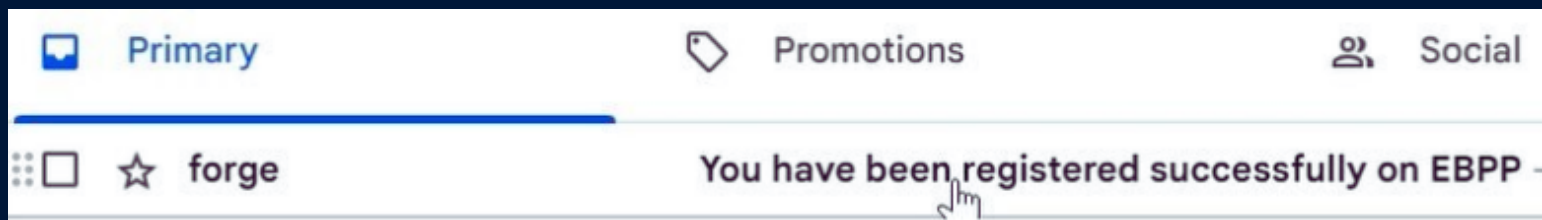
✔ Password must include minimum of 8 characters with at least 1 special, 1 numeric, 1 upper case, 1 lower case character and not be equal to any of last 3 passwords

✔ Sign up

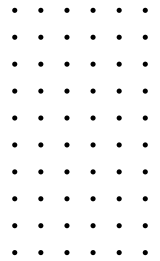
REGISTRATION - CONFIRMATION



Email confirmation will be sent to email provided



DASHBOARD



1. Make payments
2. Download invoices
3. Review payment history
4. Set up/disable recurring payment
5. Change payment method
6. View payment schedule

The screenshot shows the Forge Insurance Electronic Billing & Payments dashboard. The top left features the Forge Insurance logo and the text 'Electronic Billing & Payments'. The top right shows a user profile for 'BJ Welcome Bhumesht Jangid'. A '+ Add Policy' button is located in the top right corner.

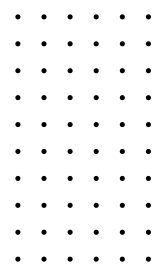
The main dashboard area is titled 'Dashboard' and contains several sections:

- Policy Information:** Policy Number: 01-CA-000000485-00, Status: Issued.
- Policy Details Table:**

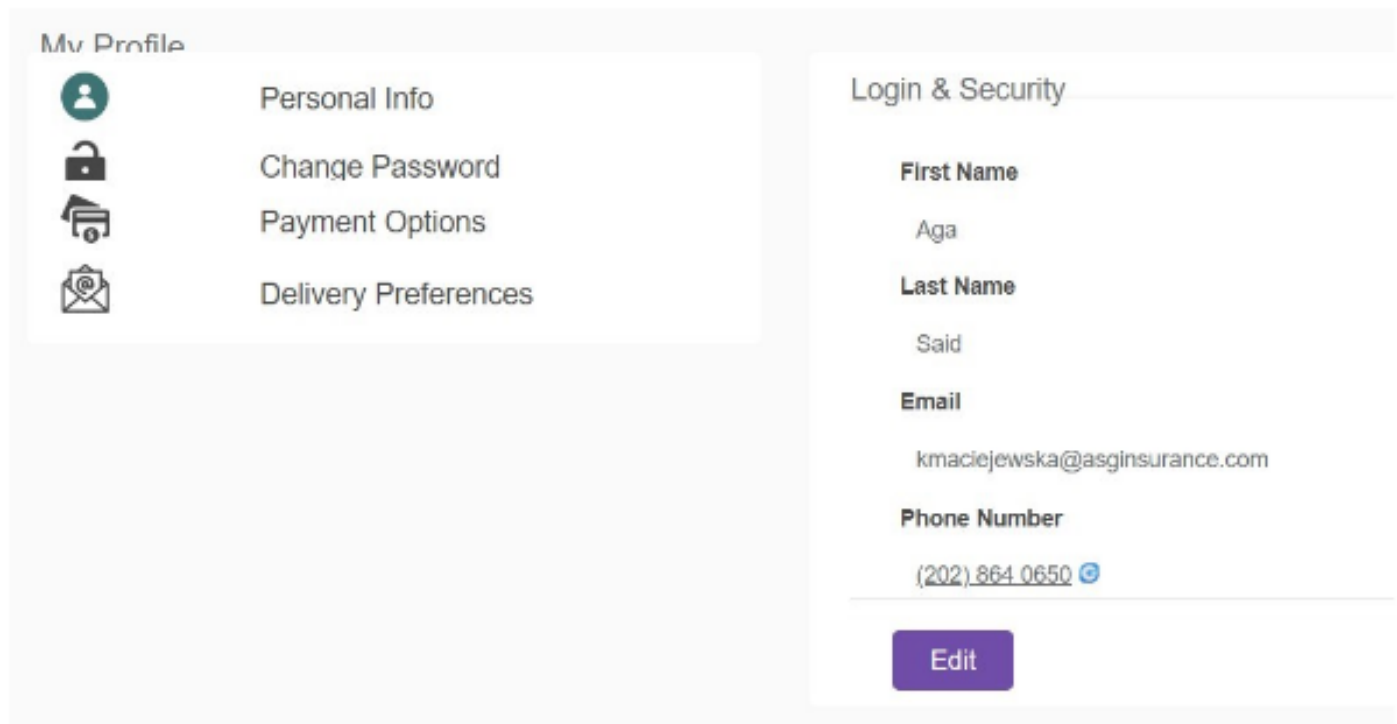
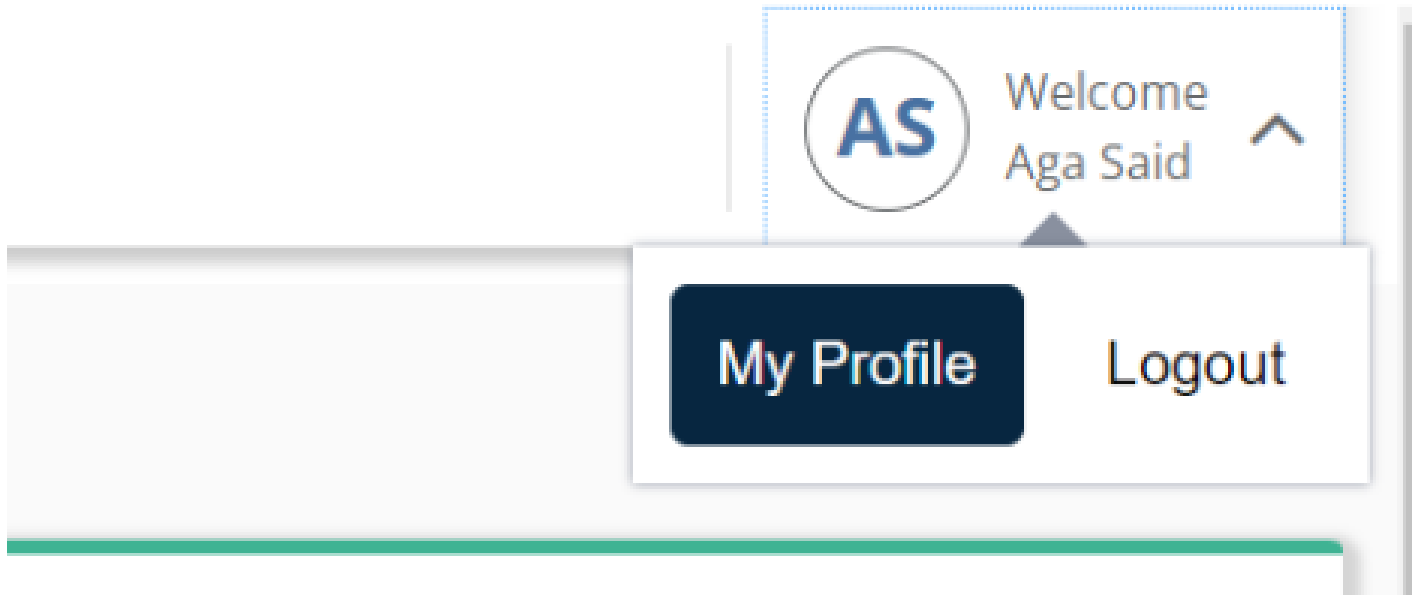
Name	Policy Term	Policy Balance	Premium
Jacson Base	04/19/2023 To 03/19/2024	4,605.00	4,605.00
- Payment Due:** A table with columns 'Date' and 'Amount', showing '0.00'.
- Last Payment:** A table with columns 'Date' and 'Amount', showing '0.00'.
- Actions:** Four buttons: 'Pay Now', 'Download Invoice', 'Invoice History', and 'Payment History'.
- Future Installments:** A table with columns 'Invoice Sent Date', 'Payment Amount', and 'Invoice Due Date'. Values: '03/30/2023', '418.64', and '04/19/2023'.
- View Schedule:** A button to view the payment schedule.
- Payment Plan:** Flat Monthly 11.

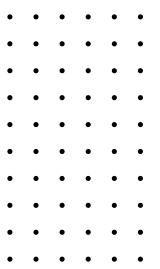
On the left side, there is a 'View Policy' button and a 'Policy Term' dropdown menu showing '04/19/2023 To 03/19/2024'.

AUTO PAY ENROLLMENT







1. Open My profile (upper right corner) to add payment method





2. Choose Payment Options

My Profile

-  Personal Info
-  Change Password
-  **Payment Options**
-  Delivery Preferences

Payment Options



[Add New Card](#) [Add New Bank Account](#)



No saved payment options!

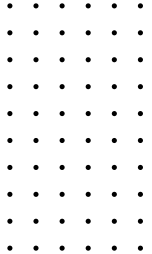
3. Add payment method

[Add New Card](#) [Add New Bank Account](#)

Manage Saved Cards and Bank Accounts

Credit / Debit Card	Expiry Date	
 XXXX XXXX XXXX 1111	04/24	


Bank Account	Account Holder	
 XXXXXXXXXXXXXXX0054	Aga Said	



4. Once payment method has been added, auto payment can be set up on the main dashboard

Do you want to enroll for auto payment?

I accept the Auto Pay Terms and Conditions

Enroll 

Agent Information

Name

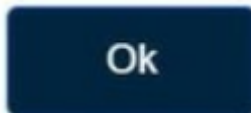
Email

Mobile

5. Choose payment method for recurring payments

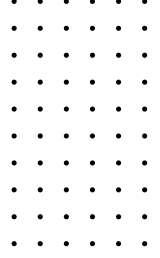


Payment Method has been added successfully!



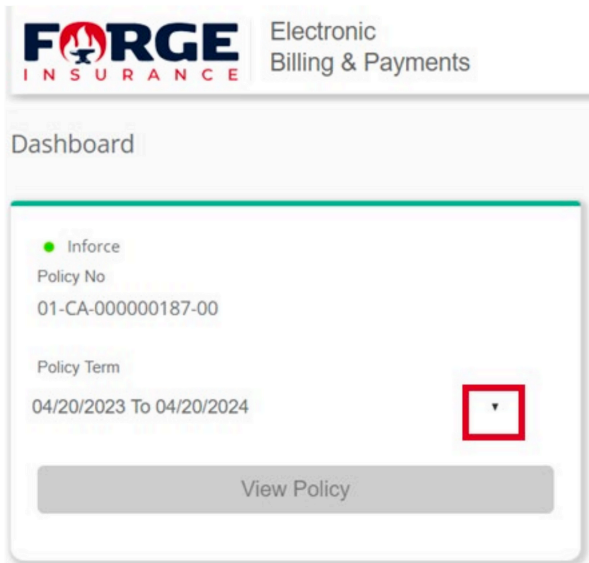
To change payment method/turn off auto pay

NOTE: Saving payment method for future does not enroll in auto pay

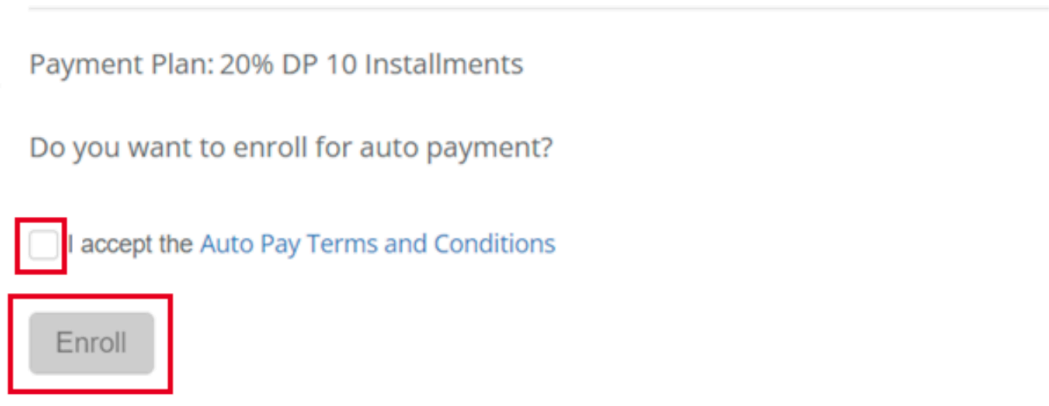


AUTO PAY ENROLLMENT ON RENEWAL POLICIES

- 1. Log into account
- 2. Click the arrow on the left side of the Policy term to choose the new term:

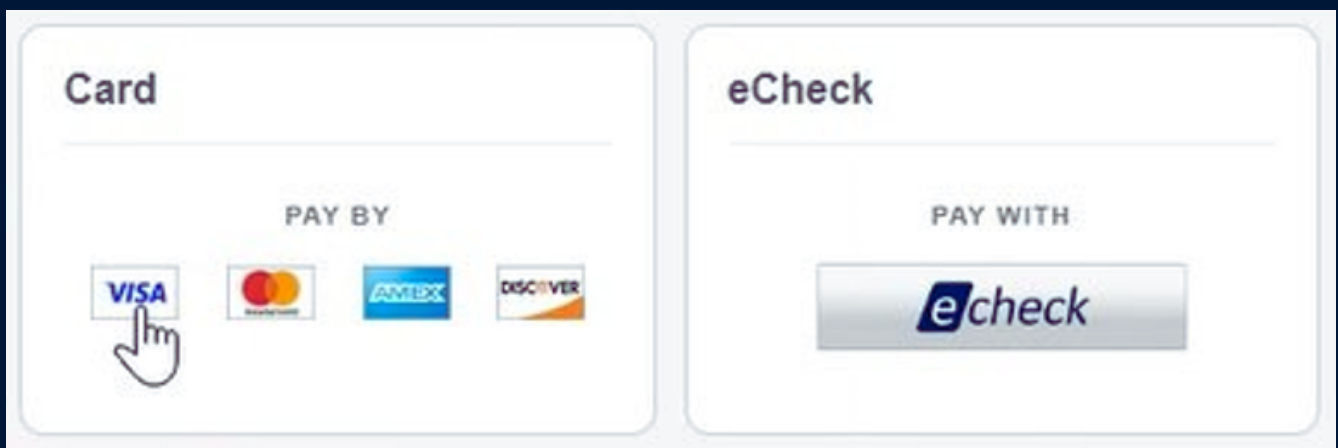


- 3. Enable auto pay by accepting the Auto Pay Terms and Conditions and clicking the Enroll button



GUEST PAYMENT

1. Policy number (full policy number with dashes)
2. Amount - exact amount
3. If you tab from the policy to amount, the amount due will populate automatically
4. Email - for receipt purposes
5. Choose payment method



NOTE: At the end of the transaction there will be no printable receipt available. To get a receipt, a valid email address must be provided. If you do not see the receipt in your mailbox, check spam.

FORGE

I N S U R A N C E

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